## KOHINOOR CTNL INFRASTRUCTURE COMPANY PRIVATE LIMITED

Registered Office : Kohinoor Square, N.C. Kelkar Marg, Dadar (West), Mumbai - 400028
CIN :U45200MH2005PTC155800

Statement Of Audited Financial Results For the Year Ended 31st March 2020

| Sr. No. | Particulars | YEAR ENDED 31.03.2020 Audited Rs. In Lakhs | YEAR ENDED 31.03.2019 Audited Rs. In Lakhs |
|---|---|---|---|
| 1 | Total Income From Operations | 53,038.39 | 733.20 |
| 2 | Net Profit/(Loss) for the period before tax | (1,538.55) | (13,429.03) |
| 3 | Net Profit/(Loss) for the period after tax | (1,538.55) | (13,429.03) |
| 4 | Total Other Comprehensive Income for the period | 10.33 | 275.77 |
| 5 | Paid up Equity Share Capital (Face Value of Rs.10 each, fully paid) | 50.04 | 50.04 |
| 6 | Earnings per share (* Not Annualised) (Face Value of Rs.1 each, fully paid) | | |
| | a. Basic (in Rs.) | *(305.39) | *(2628.51) |
| | b. Diluted (in Rs.) | *(305.39) | *(2628.51) |

Notes:

1. The above results for the half year and year ended 31st March, 2020 are in compliance with Indian Accounting Standards (Ind-AS) as notified by Ministry of Corporate Affairs. The said results have been reviewed by the Board of Directors of the Company at its Meeting held on 31st July, 2020. The Statutory Auditors have carried out Limited Review of results for the half year ended 31st March, 2019 and half year ended 31st March, 2020.

2. Additional disclosure as per Regulation 52(4) of SEBI ( Listing Obligations and Disclosure Requirements) Regulations 2015

Particulars

18% Secured rated listed Non Convertible Debentures as on 31.03.2020

2.1 'Credit Rating BWR D

2.2 'Debt- Equity Ratio -1.43

2.3 Details of Non Convertible Debentures

Previous repayment of Principal and Interest

| Particulars | 2019-20 | 2018-19 |
|---|---|---|
| Previous Due Date for Principal Repayment | NA | NA |
| Previous Due Date for Interest Repayment | 30.06.2019 | NA |

Repayment Schedule of Non Convertible Debentures

| Particulars | Principal Repayment Amount (In Crs.) | Due Date |
|---|---|---|
| 18% Non Convertible Debentures (INE409V07018) | 74.09 | 30-06-2020 ** |
| | 225.91 | 3.09.2020 |
| | 300.00 | |
| 18% Non Convertible Debentures (INE409V07026) | 28.91 | 30-06-2020 ** |
| | 71.09 | 30.09.2020 |
| | 100.00 | |

| Particulars | Interest Repayment Amount (In Crs.) | Due Date |
|---|---|---|
| 18% Non Convertible Debentures | 25.00 | 30.06.2019 |
| 18% Non Convertible Debentures (INE409V07018) | 25.00 | 30-09-2019 * |
| | 21.55 | 31-12-2019 * |
| | 15.79 | 31-03-2020 * |
| | 52.23 | 30-06-2020 ** |
| | 25.73 | 30.09.2020 |
| | 140.30 | |
| 18% Non Convertible Debentures (INE409V07026) | 3.45 | 31-12-2019 * |
| | 9.21 | 31-03-2020 * |
| | 7.99 | 30-06-2020 ** |
| | 6.33 | 30.09.2020 |
| | 26.98 | |

* Company has applied for extension of Interest Payment from Debenture Trustees. The approval of which is awaited.

2.4 Debt Service Coverage Ratio 0.92 (0.02)

2.5 Interest Service Coverage Ratio 0.92 (0.02)

2.6 Capital Redemption reserve/ debenture redemption reserve Nil Nil

3. The above is an extract of the detailed format of the yearly Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.CIR/IMD/DF1/69/2016 dated 10th August, 2016. The full format of the Financial Results are available on the Stock Exchange website www.bseindia.com and on the Company's website, www.kohinoorsquare.in

For and on behalf of the Board
Sd/-
Sandeep Shikre
(Director)
DIN : 00742671

Mumbai : July 31st 2020